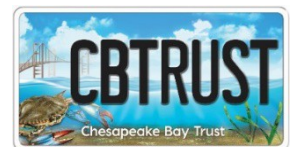




District of Columbia:
Community Stormwater Solutions
FY24 Request for Applications



Chesapeake Bay Trust | 108 Severn Avenue, Annapolis, MD 21403
(410) 974 - 2941 | www.cbtrust.org

Introduction and Program Goals

The [Chesapeake Bay Trust](#) (Trust) is a nonprofit, grant-making organization dedicated to improving the bays, streams, rivers, forests, parks, and other natural resources of our local systems, from the Chesapeake to the Coastal Bays to the Youghiogheny River. The Trust, supported in large part by Maryland's Chesapeake Bay License Plate, and partnerships with other regional funders, engages and empowers diverse groups to take actions that enrich natural resources and local communities of the Chesapeake Bay region. Since 1985, the Trust has awarded over \$160 million in grants to municipalities, nonprofit organizations, schools, and public agencies throughout the Chesapeake Bay watershed. The Community Stormwater Solutions Grant Program is funded by the Department of Energy and Environment. The Trust is committed to the advancement of diversity and inclusion in its award-making and environmental work. As a result, the Trust strongly encourages applications directly from underrepresented groups, and for projects that increase awareness and participation of communities that are traditionally underrepresented, such as communities of color. For a full description of the Trust's efforts to engage under-engaged groups, see our strategic plan at www.cbtrust.org/strategic-plan and <https://cbtrust.org/diversity-inclusion/>.

The Trust recognizes that application processes can be complicated and time-consuming; the Trust continues to work to simplify our application processes where possible. New applicants, new organizations, small organizations, or any group that is experiencing capacity challenges or other barriers to applying, is eligible to receive guidance on the application process. Please contact the Program Officer, Marylin Veiman Echeverría for assistance in English or in Spanish.

Applicants are strongly encouraged to contact Trust staff to discuss applications *at least* two weeks prior to the deadline. The Trust cannot guarantee availability of site visits or project development assistance within two weeks of the deadline.

At A Glance

Program Summary:

The Community Stormwater Solutions Grant Program provides funding for innovative, community-oriented and – inspired projects, aimed at improving water quality in the District of Columbia, reducing litter, and raising awareness about what we can do to restore our rivers, streams, and parks.

Deadline:

Thursday March 28th, 2024, at 4:00 PM EST

Eligible Project Locations:

District of Columbia

Request Amounts:

Up to \$35,000

Submit Your Application:

Follow the instructions online at <https://us.grantrequest.com/application.aspx?sid=1520&fid=35542>

Contact:

Marylin Veiman Echeverría, Program Officer 410-974-2941 ext. 130, mveiman@cbtrust.org

Eligible Applicants

The Department of Energy and Environment and the Trust welcome requests from the following organizations:

- ◆ Applicants **physically located** in the District of Columbia that are Nonprofit organizations; Faith-based organizations; Government agencies; Universities/educational institutions; or Private Enterprises.
- ◆ Eligible applicants will have and maintain in full force and effect during the term of the proposed project liability insurance coverage in connection with the performance or failure to perform services proposed.

Funding Availability

Funding for this program comes from the Department of Energy and Environment (DOEE), the funding partners anticipate funds available in FY24 of \$350,000.

Eligible Project Types

All applications submitted under this Request for Applications (RFA) must describe a project that aims to educate a priority audience, increase knowledge, or lead to behavior change that ultimately improves the health of the District’s waterways, including reducing the impacts of stormwater runoff and pollution to restore local waterways. A list of potential project types is included below under the section “Project Areas”.

Applicants should propose projects that involve meaningful engagement; to ensure the proposed methods reflect and respond to the community’s needs and goals. Projects should demonstrate the use of participatory methods in engagement and use culturally inclusive and tailored engagement strategies to promote inclusive involvement with the priority audience. Some communities, such as communities of color, have been less involved in natural resource topics due to historical exclusion and systemic barriers, but could be a part of the solution in restoring healthy waterways today. When partnering with historically excluded communities, applicants are strongly encouraged to develop meaningful and mutually beneficial partnerships that honor the strengths of community leaders but do not burden them. It is

Definitions

Meaningful engagement is the respectful, dignified, and equitable inclusion of individuals in a space that allows for their contribution in the process and outcomes of a process, project, or activity. Engagement can be informing, consulting, involving, collaborating, and empowering the community.

Participatory processes are methods employed to give people of the community an opportunity to play an active role in all or development (design, development, evaluation etc.) and decision making. The participatory process should create shared ownership and involve the community in the design and implementation of the education and/or restoration project.

Stormwater runoff occurs when rain (or snowmelt) flows over the land picking up pollutants such as oil, sediment and nutrients that make their way to local waterways.

recommended that these leaders and organizations be programmatically and financially recognized for their contributions to the programming; appropriate costs can be included in the project budget. Additionally, it is important to utilize inclusive and equitable strategies to reduce barriers to participation. Strategies to consider include providing childcare, transportation, meals, and stipends for participation. Stipends should not be in the form of gift cards (please reach out to Trust staff for clarity on stipend options). Applicants that are working with residents in the District of Columbia with limited or no-English proficiency (LEP/NEP) are encouraged to offer programs in the resident’s language.

The Trust is available throughout the application period to provide guidance and assistance. Priority will be given to Small (25 full time equivalents (FTE) or less), New (have not received a CSS grant), and Historically Excluded Minority Business Enterprise (MBE)/ Women’s Business Enterprise (WBE): 51% owned, operated, capitalized, and controlled by a member(s) of the following groups: Black, Hispanic, Latino, Native American, Asia and Pacific Islander, Women (SNHE) organizations.

Project areas

DOEE has identified project areas and locations that support DOEE’s existing efforts and priorities that can be included in your proposal, that said, while DOEE and the Trust welcome projects that focus on these areas, applicants are also encouraged to propose their own ideas.

Project area 1: Equitable access to natural areas along the Anacostia River

Proposals in this area should tackle ways to increase access to local green spaces for low-income communities and promote connection in a space that is rooted in the unique culture, history, and environment of the participants’ community. Projects in this category should be free of charge and address potential barriers to participation.

1. Apply place-based education activities such as exploring local history, culture and biodiversity associated to water quality and restoration of rivers and streams.
2. Engage at risk children and families from underserved communities in equitable and inclusive Out of School Time (OST) programming.
3. Promote programs that provide activities to community members that have limited English language access.

Project Area 2: Green infrastructure maintenance

Green infrastructure, such as green roofs, rain gardens, rainwater harvesting and tree planting, allows stormwater

Definitions:

Underserved students: The National Postsecondary Education Cooperative Defines underserved students as: low-income, students of immigrants, or of ethnic and racial minority), disenfranchised (the Trust defines disenfranchised as: deprived of some right, privilege, or immunity), or placed at risk.

At risk children: Children that are “placed at risk” are identified as homeless, in the District’s foster care system, or qualify for Temporary Assistance for Needy Families (TANF).

to be absorbed into the ground, reducing the impact of runoff on the District’s waterbodies. Applications in this area should center around community stewardship of existing green infrastructure. This could take the form of developing an adopt-a-rain garden program, maintenance of existing green infrastructure, preferably on private property such as houses of worship, residential properties, or commercial buildings or projects that educate and equip landscapers and other target audiences who regularly interact with green infrastructure with techniques to properly maintain best practices. Maintenance plan templates are available [here](#)).

Projects in this category can include but are not limited to:

1. Maintenance of small-scale green infrastructure in schools, businesses, houses of worship and other charitable organizations coupled with community engagement. Applicants are encouraged to work with past participants of the RiverSmart Schools or other schools.
2. Offer training and incorporate green infrastructure maintenance into maintenance staff duties.
3. Offer maintenance workshops or develop a maintenance plan, teaching RiverSmart Homes or RiverSmart Communities participants to maintain their rain barrels, rain gardens, permeable pavers, and BayScaping projects.

Project Area 3: Provide pathways to green jobs

Applications in this project area should empower communities to find jobs and career resources on topics such as litter prevention, watershed health, stormwater management and green infrastructure. There are several local job training, certification, and knowledge-building programs, including Watershed Stewards Academy, RiverCorps, the Green Zone Environmental Program, Chesapeake Bay Landscape Professionals, the Center for Watershed Protection’s Clean Water Certificate (CWC) Training Program for Construction, Maintenance and Inspection of Green Infrastructure Practices and the National Green Infrastructure Certification Program. Applicants are encouraged to engage vulnerable or marginalized populations and to consider barriers to employment, such as transportation and childcare.

Definitions:

Vulnerable populations: DOEE defines “Vulnerable Populations” in their Equity Framework as: Populations more susceptible to the adverse effects of environmental harms. These include groups that public health experts widely regard as physiologically vulnerable-- children, the elderly pregnant individuals, and individuals with asthma or compromised immune systems. They also include members of working-class, racially marginalized, immigrant, linguistically isolated, and Native American communities, whose abilities to withstand and recover from environmental harms are compromised by racist biases and violence, exclusion from medical and other social services, fear of interacting with law enforcement, and other social factors.

Marginalization: DOEE defines it as the systematic disempowerment of a person or community by denying access to necessary resources, enforcing prejudice through society’s institutions, and/or not allowing for that individual or community’s voice, history, and perspective to be heard.

Projects in this category can include but are not limited to:

1. Improve outreach and/or provide paid internships to increase participation in green careers programming among individuals from vulnerable and marginalized communities.
2. Connect District students and residents to certificate programs, training, and other knowledge-building opportunities.

Project Area 4: Restore natural habitat

Proposals in this category should intentionally assist in the recovery of a degraded ecosystem to recreate a functional ecosystem. This could include tactics such as reducing or halting pollution, reviving the vegetation through removal of non-native plants, and restoration with native species that are appropriate to that habitat. DOEE's priority areas for invasive species removal and native plantings are locations within the "Targeted Subwatersheds", along with any Department of Parks and Restoration (DPR) forested area. Projects at DPR sites should complete Appendix C.

Projects in this category can include but are not limited to:

1. Engage residents to remove invasive species, replant with natives and remove litter from natural areas, streams and marine areas to restore native habitats.
2. Respond to incidences of illegal dumping in the target community by organizing cleanups and coordinating with the District's DumpBusters program.

Project Area 5: Project-based learning to District of Columbia Public and Charter Schools students

A project in this category should incorporate project-based learning for District of Columbia Public and Charter Schools. Projects should apply techniques in their programs and activities that increase student awareness and knowledge or bring about behavior change, on issues related to water quality. Projects should provide opportunities to develop critical thinking skills to make informed decisions and create opportunities to take responsible actions in restoring rivers, streams and parks. Applications should include evaluations to measure changes in knowledge.

Projects in this category could include but are not limited to:

1. Educate students on floodplains via mapping exercises using [Special Flood Hazard Area](#) maps created by the [Federal Emergency Management Agency \(FEMA\)](#).
2. Apply student-led environmental action projects, including creation of rain gardens, plantings of native foliage, storm drain stenciling, and trash clean ups.
3. Apply hands on activities in non-formal education settings using tools such as the Meaningful Watershed Educational Experience (MWEE) project-based framework. The MWEE framework focuses on youth investigating local environmental issues and then taking informed action to address the issues they have identified.

Project Area 6: Transitioning from single use to reusable items at DC businesses

A project in this category should make a long-term transition from the regular use of single-use and disposable food service ware items to reusable alternatives at District businesses (see the districts Ditch the Disposables program for more information <https://doee.dc.gov/disposables>). Projects should result in a measurable reduction in trash generated by single-use and disposable food service ware items, which make up a large and growing portion of trash that ends up in storm drains and waterways. Projects should also include a visual public education or outreach component (such as posters or table tents) to inform clients and customers about the change and to emphasize the importance of reusable items for trash mitigation, water quality, and ecosystem health. Applications should include evaluations to measure trash reduction and cost savings.

Projects in this category could include but are not limited to:

1. Transitioning a brick-and-mortar restaurant or other food-serving entity into a “Zero Waste” operation by obtaining the needed supplies and equipment to make the long-term operational transition for reusable foodware, including commercial dishwashers, reusable dishes, and related materials.
2. Turning a food pop-up or catering business into a “Zero Waste” operation by obtaining a mobile set of reusable supplies to replace disposable and single-use items used.
3. Creating “Zero Waste” shared food consumption spaces (such as food halls and outdoor farmers markets) by implementing a shared set of reusable dishes and associated materials for multiple vendors to share, overseen by the central entity.

Project Area 7: Small Events at Kingman and Heritage Islands

Applicants can propose small-scale, family-friendly, community-inspired, environmentally-focused events at Kingman and Heritage Islands (Islands). Applicants should keep in mind:

1. The Islands have limited infrastructure. They do not have electricity or running water. There is one compostable toilet near the Benning Road entrance.
2. The Trust plans to award 2024 CSS Grants by May; applicants should keep this in mind as they consider when the event they propose will take place.
3. Small-scale events should expect to gather less than 500 people.
4. Depending on the scope and activities of the event, there may be additional permitting required through Department of Buildings, Department of Health, and Fire and Emergency Medical Services. Applicants should address this in their proposals.
5. Additional event insurance coverage may be required depending on the scope and activities of the event.
6. Applicant must include a waste management plan.
7. Applicant must include a pedestrian safety plan if the event requires vehicles on the island for loading in and loading out as will be subject to permitting, insurance, and DOEE approval.
8. DOEE does not allow the following activities to take place on the islands:

- Fire activities
 - Overnight Camping
 - Vending
 - Off-leashed dogs and other pets
 - Hunting
 - Fishing without a license
 - Swimming, unless with a special permit
9. Events must be free-of-charge.
10. Events must respect the natural resources of the Islands. Applicants must address how they will “leave no trace” in their proposal.

For more information visit: <https://www.kingmanisland.com/>

Special Focus Areas

Each year, DOEE identifies special focus areas for the Community Stormwater Solutions Grant Program based on current priorities. Projects focused on one or both areas will receive an additional 5 priority points. To receive the additional 5 priority points, *most of* the project needs to address one or both goals outlined below.

Special Focus Area 1: Advance stewardship, environmental education, restoration, community engagement, and maintenance efforts in neighborhoods within the Oxon Run watershed and Oxon Run Park corridor in the District

The long-term goal of the Oxon Run Stream Restoration & Master Park Plan is to restore to a naturalized state the stream that flows through the Project Area, thereby restoring natural hydrology, preventing erosion, reducing flood risk, improving water quality, and enhancing and creating wildlife habitat. DOEE has a design contract underway and seeks to support efforts to prioritize educational community engagement activities and/or conservation or restoration work for residents of all ages within the Oxon Run watershed in the District. For more information on the Oxon Run Stream Restoration Project visit: <https://doee.dc.gov/service/oxon-run-stream-restoration-project>

Projects in this category can include but are not limited to:

1. Engagement with neighboring communities to improve awareness of the benefits provided by the corridor as well as access to Oxon Run Park using culturally inclusive and tailored engagement strategies.
2. Events and programs on watershed-related educational and restoration activities, such as recruitment for existing programs like RiverSmart Homes or RiverSmart Communities. Targeting residents within the Oxon Run watershed.

Special Focus Area 2: Environmental Justice

Applications in this focus area should understand the inequalities of environmental and development policies that have created disparities in access to natural spaces and resources, unequal exposure to toxic air pollution, extreme heat, and flood risks, and its disproportionate effect on people in low-income communities of color in the District of Columbia. Projects should work with communities, through participatory processes and listening sessions, to creatively address the impacts of these inequalities.

Projects in this category can include but are not limited to:

1. Utilizing the [DOEE Environmental Justice Community Map](#) to identify areas impacted by environmental injustice to hold listening sessions and determine the community's needs for green spaces and how these spaces may be created or improved.
2. Organizing listening sessions about flooding and working with federal and local agencies to access maps and planning resources to prepare residents and build community resilience to flooding events.
3. Create and implement a robust community outreach plan for RiverSmart Homes that centers our most impacted and historically underserved communities.

A project is NOT eligible if:

1. A law, or an order of a court or agency, requires that the work be done anyway. For example, DOEE's stormwater management regulations, found at 21 DCMR Part 500, require certain properties to meet a stormwater retention requirement. Exception: A project involving required work IS eligible if the project's capacity or function is in excess of the required work. (Example: if the regulations required a project of 10,000-gallon storage capacity, and you proposed a 15,000-gallon project, DOEE funding would be available for the extra 5,000 gallons.)
2. The same project is already being funded by another grant or contract. An exception is if the proposed project is adding a new scope that requires additional funding.
3. It uses invasive plant species, herbicides, or pesticides.
4. The applicant is an individual person, or it is an organization without a formal legal non-profit or business status. An "unincorporated association" is therefore, not eligible. (Example: a neighborhood association that has members, a bank account, and rules of organization, but no formal incorporation papers.) Exception and work-around: A sole proprietorship business IS

Environmental Justice Map:

The DOEE Environmental Justice Communities Map was developed using data a [report](#) by the Applied Economics Clinic for the Office of the People's Council for the District of Columbia.

The Office of the People's Council for the District of Columbia defines an EJ community as a census tract meeting both 20% or more of the population living at or below the federal poverty line and 60% or more of the population identifying as a race other than non-Hispanic/Latinx white.

eligible, if registered in the District. An otherwise ineligible person or group could submit their application through an eligible applicant (from the entities list above). If the project is selected, the Trust would award the grant to the eligible entity as the “fiscal agent.”

5. A project that could otherwise be funded by other DOEE programs. Review the [DOEE Watershed Resources](#) document for a complete list of funding opportunities. For questions reach out to Emily Rice at email:emily.rice@dc.gov.

Continuing conditions of eligibility are that the information in the application is complete and truthful and that the Applicant at all times is able to meet any material conditions stated in its application. For instance, if an Applicant’s ability to fulfill the terms of the grant is based on the availability of skilled staff or volunteers and those staff or volunteers should leave after the application’s submittal or the grant award to the Applicant, the Applicant has the responsibility to advise the Trust in writing of this change in material conditions. Another example of change in material conditions that could result in the loss of eligibility would be the loss of the Applicant’s tax-exempt status.

Project Timeline

Project Timeline: Projects should be completed in approximately 12 months upon receipt of the award, requests to extend the project completion period will be reviewed and considered on a case-by-case basis.

Online Application Submission Instructions

The Trust uses an online system for the application process, and if awarded, project management. To apply for an award, go to <https://cbtrust.org/grants/district-of-columbia-community-stormwater-solutions/> and click on “Get Started” to begin a new application. This will open a new window asking you to log in or create an account on our online system. If you have applied in the past, use your existing username and password (if you have forgotten either of these use the ‘forgot password’ feature). If you have not used our online system before, click on “New Applicant” and follow the instructions.

Applicants must submit applications in the **Chesapeake Bay Trust Online System** by **4:00 pm on Thursday March 28th 2024**. Late applications will not be accepted, and the online funding opportunity will close promptly at 4:00 pm.

By submitting an application to this program, applicants acknowledge that: 1) they are compliant with federal employment and non-discrimination laws and 2) they have not been debarred, convicted, charged or had a civil judgment rendered against them for fraud or related offense by any government agency (federal, state or local) or been terminated for cause or default by any government agency (federal, state, or local). In

addition, all final products will be provided to the funding partners for use and distribution at the sole discretion of the funding partners.

Deadline

Applicants must submit applications in the **Chesapeake Bay Trust Online System** by **4:00 PM EST on Thursday, March 28th 2024**. Late applications will not be accepted, and the online funding opportunity will close automatically and promptly at 4 PM EST. Applicants are strongly encouraged to submit at least a few days prior to the deadline given the potential for high website traffic on the due date. The Trust cannot guarantee the availability of technical assistance for our online system on the deadline date.

Online Application Form

You will be asked to provide the following information on the online application form. Some items are required to submit your application. Refer to the online application for details.

Eligibility Quiz: This three-question quiz is meant to assist you in determining if your project meets the requirements of this award program and that your staff/organizational structure best supports a successful application.

Applicant Information Tab: Provide the organization's name, mailing address, phone number, organization type, mission, EIN number, and SAM UEI number. Provide the Executive Officer and Project Leader's name, title, address, phone, and email address.

- Both an Executive Officer and a Project Leader, two separate individuals, must be identified for all applications.
- The Executive Officer and Project Leader must both be able to make decisions on behalf of the organization either as a board member, an employee, or in other approved position recognized by the organization but not a contractor of the application.

Watch our video on how to apply and how to submit an application using our online system at <https://cbtrust.org/grants/>.

Definitions

The Executive Officer is the individual that oversees the organization (e.g., Executive Director, Chief Executive Officer, Mayor, President or Vice President, Principal (for schools), etc.) and has the authority to sign/execute award agreements on behalf of the organization. The Executive Officer information is tied directly to all the organization's applications and should not vary from application to application. If the Executive Officer could be listed as the Project Leader in a future proposal, we recommend listing a Board Member or other higher-ranking position of the organization as the Executive Officer in order to reduce the variation in the Executive Officer across applications.

The Program Leader is the individual will be responsible for all project coordination and correspondence with the Trust for the duration of the project. The email address entered here **MUST** be the same as the email address you used to log in to the online system. The Project Leader is the primary point of contact for the application, and the email address used to submit the application via the online system must be that of the Project Leader. Applications in which the email address associated with the Project Leader in the applicant information tab of the online opportunity does not match the email address used to submit the application will not be considered for funding. The Trust cannot conduct any official correspondence with contractors or other project partners. If at any time the Project Leader cannot continue in the position, the organization must contact the Trust and assign a new qualified Project Leader.

- To avoid conflict of interest issues, individuals associated with for-profit entities to be engaged in the project cannot serve in either role.

Project Information Tab: Provide a project title; project abstract; the watershed, county, and legislative district in which the project is located; and the latitude and longitude coordinates of the project location.

Timeline Tab: Add the project start and end date. Provide a project timeline that includes major tasks and their associated start and end dates.

Deliverables Tab: Provide estimated metrics for your proposed project such as project participants and outreach and restoration outcomes.

Volunteers Tab: Provide a description of volunteer activities, the number of volunteers, and total number of volunteer hours.

Project Partnerships: Provide a list of project partner organizations or contractors, individuals, their areas of expertise, and their role(s) in your project.

Applicants are encouraged to upload a letter of commitment for the project from each partner describing in detail the partner’s role or contribution to the project. Applications including strong letter(s) of commitment often receive higher scores. If not submitted with the application, letter(s) of commitment may be required prior to the release of any awarded funding. To better understand the Trust’s definition of and policy on Letter(s) of Commitment, visit our Forms and Policies webpage: www.cbtrust.org/forms.

Narrative & Supporting Documents Tab: Use the links below to download the *required* narrative questions template for the track you are applying to. Complete all questions and upload the completed document as a Microsoft Word or PDF file.

https://docs.google.com/document/d/1_J8n37oCL7XKaxUX_S55UGh42rtiIB_9/edit?usp=sharing&oid=107490349100015486318&frtpof=true&sd=true –

Required Documents: Note: Some documents take a while to obtain, so you are advised not to wait until the last minute to review these critical requirements.

- **Promises, Certifications, Assertions, and Assurances:** Each applicant must sign and submit the “Promises, Certifications, Assertions, and Assurances” (“PCA”) in Appendix A. Signing the PCA is a condition of eligibility for this grant. If the Applicant is not prepared to sign the PCA, it should not apply for a grant. Compliance with the promises, certifications, and assurances in the PCA is a continuing condition of eligibility for this grant.

The PCA must be signed by the Applicant or, if the Applicant is an organization, by a duly authorized officer of the organization. The PCA also includes a sworn statement verifying that the Applicant is not in arrears (i.e., is “current”) on all obligations outstanding to the District, including all District agencies. The Applicant must be “current” as of the date of the application and the date of a grant award. DOEE requires, as a condition of continuing eligibility, that a grantee stay current on such obligations during the period of the grant.

This form is administered by DOEE. Questions can be directed to Emily Rice at email: emily.rice@dc.gov; and phone number: (202) 535-2679.

- **IRS W-9 Tax Form:** The Applicant must submit a current completed W-9 form prepared for the U.S. Internal Revenue Service (IRS). DOEE defines “current” to mean that the document was completed within the same calendar year as that of the application date.
- **Tax Exemption Affirmation Letter:** The tax exemption affirmation letter is the IRS’s determination letter of non-profit status. If this letter is not available, then the Applicant should provide its most recent IRS Form 990 tax return if one was submitted. If no return has yet been filed, the organization can submit its application for tax-exempt status. If the group has a supporting organization with an IRS tax-exempt status determination, then that organization’s tax exemption affirmation letter should also be submitted.
- **If there is no IRS tax exemption affirmation letter** because the organization is a religious organization, then the Applicant may submit the best evidence it can of its status. Examples of potential best evidence for this purpose include, but are not limited to (i) a letter from the leader of the organization verifying that the organization is a religious group; (ii) a letter from the group’s board chair or similar official, verifying that the organization is a religious group;
 - (iii) the Applicant’s most recently submitted state sales or other tax exemption form, if it exists (Form 164 in the District of Columbia); or (iv) the state’s issued tax exemption certificate or card, if it exists. (See IRS publication no. 1828, Tax Guide for Churches and Religious Organizations.)

Budget Tab:

1. **Financial Management Spreadsheet – Application Budget Upload**
 - a. You will be asked to upload your budget using the “Application Budget” worksheet of the Chesapeake Bay Trust’s **Financial Management Spreadsheet** (FMS), an excel file template. The template can be found by visiting <https://cbtrust.org/forms-policies/> where you can watch a video with instructions on how to complete the FMS.
2. **Financial Management Spreadsheet – Application Budget Information**
 - a. This online application component will ask you to enter budget category and request totals. These totals will be automatically calculated in the FMS Application Budget, so you will only need to copy and paste the values from the FMS to the Online Application.
3. **Additional Budget Justification**
 - a. This online application component will ask you to provide a descriptive budget narrative to justify and explain costs. If the success of the work is contingent upon award of other funds, make this clear in your budget justification section.

Terms and Conditions Tab: Agree to the specified terms and conditions for the program for which you are applying.

Demographics Tab (optional): Provide voluntary demographic information. Provide information about your organization’s current diversity, equity, inclusion, and justice (DEIJ) efforts and future goals.

Evaluation Criteria

The following criteria will be used by technical expert reviewers to evaluate your proposal:

Scoring Criteria	Description of Scoring Criteria	Points Available
Application Components	<ul style="list-style-type: none"> Are all required application components included for sound evaluation of the application? E.g., community engagement plan, letters of commitment, planting plan, and native plant list. 	Scale of 1 to 5
Consistency with the Request for Applications (RFA)	<ul style="list-style-type: none"> Is the project proposed aligned with the RFA? 	Scale of 1 to 5
Justification (Project Need)	<ul style="list-style-type: none"> Does the applicant justify the need for the project (the problem to be addressed and the potential benefits or value of the project)? Does the proposed project support broader goals of the organization and/or other existing community efforts? Is the project a continuation or building upon a previously funded Community Stormwater Solutions Grant? 	Scale of 1 to 20
Likelihood of Project Success	<ul style="list-style-type: none"> What is the likelihood of success if this project were to be funded? Success should be defined as the accomplishment of outcomes proposed. Is the plan for carrying out the proposed activities well-reasoned, well-organized, and based on a sound rationale? Has the applicant proposed metrics to monitor progress and evaluate results (a mechanism to assess success)? 	Scale of 1 to 20
Cost Effectiveness/Budget	<ul style="list-style-type: none"> Is the budget appropriate and cost effective? Are the line items budgeted justified in the budget narrative? In-kind and cash match is not required but can be included, if necessary, to accomplish project goals. Are project partners being resourced appropriately? 	Scale of 1 to 10

<p>Partnership and Community</p>	<ul style="list-style-type: none"> • Is a priority audience selected? • Does the organization have experience working in the specific communities that they are prioritizing? • Are any key partnerships required, and if so, are the selected partnerships appropriate? • Are any partners missing that should have been engaged? • Is the community to be served involved or going to be involved in the project? i.e., were community members involved in the development of the project, was community buy-in obtained, were community needs and desires assessed, and are there individual(s) in the community committed to serving as community leads? • Does the applicant provide letter(s) of commitment from project partners? • Has/will a consultant be hired and has a contractor been selected? • What was your consultant/contractor selection process? Include justification and background of the selected consultant/contractor. If using a bid process, describe the process. 	<p>Scale of 1 to 15</p>
<p>Sustainability</p>	<ul style="list-style-type: none"> • Has the applicant addressed future project sustainability? • Will the impact of the work be felt after the grant period has ended? • Will the project be well maintained and continue to function as designed to provide habitat and water quality benefits? 	<p>Scale of 1 to 5</p>
<p>Creative Solutions</p>	<ul style="list-style-type: none"> • To what degree does the project utilize art, placemaking, dance, oral histories, or another creative solution to engaging the priority audience in the project? 	<p>Scale of 1 to 5</p>
<p>District MS4 Area</p>	<ul style="list-style-type: none"> • Does the majority of the project take place in the District's MS4 area? To determine the project's watershed, go to this website and https://dcgis.maps.arcgis.com/apps/webappviewer/index.html?id=d872faed1f8642d190c45befed97c760 and enter the site address. 	<p>Scale of 1 to 5</p>
<p style="text-align: center;">Priority Points</p>		

<p>New Applicant</p>	<ul style="list-style-type: none"> Has the applicant previously been awarded funds through the Community Stormwater Solutions Grant Program? <p>Exception: if the applicant has previously been funded through this program, but its primary role is to serve as the fiscal agent for another entity or individual that has not previously received funding, then the proposal may receive these additional points.</p>	<p>0 or 5 points</p>
<p>Special project area 1: Oxon Run</p> <p>Special project area 2: Environmental Justice</p>	<p>A: Oxon Run</p> <ul style="list-style-type: none"> To assist with this criterion, view this website: https://doee.dc.gov/service/oxon-run-stream-restoration-project <p>B: Environmental Justice</p> <ul style="list-style-type: none"> To assist with this criterion, view this map: https://dcmis.maps.arcgis.com/apps/webappviewer/index.html?i_d=d1aa54ef3f7843408e365e6694f853bd Does the project engage and benefit a priority audience deemed an environmental justice community? For the purposes of this RFA, environmental justice communities are defined as census tracts that meet both of the following criteria: <ul style="list-style-type: none"> 20% or more of the population lives at or below the federal poverty line; and 60% or more of the population identifies as a race other than non-Hispanic/Latinx white. 	<p>0 or 5 points</p>
<p>Total</p>		<p>100 points</p>

Application Review Process

Each application is reviewed by a Technical Review Committee (TRC), composed of individuals who are experts in the fields supported by this RFA and represent communities served by projects funded by this RFA. The TRC ranks and scores all applications based on the criteria listed in the “Evaluation Criteria” section above, then meets to discuss the application merits. The TRC then recommends a suite of applications to the Trust’s Board of Trustees.

The funding partners reserve the right to fund projects and budget items that advance their missions and meet specific funding priorities and criteria.

To allow applicants to set expectations prior to investing time in application, the Trust provides historical application approval rates for the same or similar programs. The average approval rate from the last 3 rounds (2021 to 2023) in this grant program is 44%, including both fully and partially funded applications.

Awards and Notifications

The Community Stormwater Solutions Grant Program awards will be announced in May 2024.

All applicants will receive a letter stating the funding partnership’s decision. An application may be declined, partially awarded, or fully awarded. If approved, the Trust will send an award agreement with award conditions and due dates of status, progress, and final reports. The Trust will mail the first award payment to the requesting organization following: satisfaction of any phase 1 payment award contingencies, including upload of the signed award agreement. Ten percent of the total award will be held until the final report is submitted and approved. In cases where the awardee fails to submit a status report, progress report, final report, or other requirement by the due date, the Trust reserves the right to terminate the award agreement and require a refund of funds already transferred to the awardee.

When the project is complete, awardees are required to complete final reports that may include but are not limited to submission of all receipts for supplies, invoices for subcontractors/contractors, and copies of timesheets for personnel time used (timesheets must include date, name, time worked per day, and coding to tie the time worked to the award).

All financial back-up documentation will be grouped and numbered to correspond to the budget line item reported as spent. Organizations with outstanding final, progress, or status reports will not be awarded additional grants.

Appendix A: DOEE Grant Promises, Certifications, Assertions, and Assurances

DC Grant Promises, Certifications, Assertions, and Assurances (Rev. 2-12-2019)

GOVERNMENT OF THE DISTRICT OF COLUMBIA

Department of Energy and Environment

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An Applicant must agree in writing, by signature below, to comply with the following promises, certifications, assertions, and assurances, made in support of the grant application.

MEANING OF SIGNATURE ON THE PCA

This Appendix 2 – DC Grant Promises, Certifications, Assertions, and Assurances (PCA) contains terms that apply to: the undersigned Applicant (Applicant) and its application (Application) and, upon award of the grant applied for (Grant), to the successful applicant (Grantee). This PCA is incorporated into the Request for Applications (RFA) and each Grant Award Notice. The Applicant signifies its agreement to the PCA terms by signing below in the Signature and Certification of the Applicant section.

1. The Applicant, either personally if a natural person or through an authorized representative if a legal entity, must read the terms of this PCA, state that the terms are understood, and agree to them.

2. Specifically, the Applicant is:

- a. Giving the stated assurances;
- b. Asserting facts as true and accurate;
- c. Certifying or promising as stated;
- d. Agreeing to comply with the terms, as stated, for purposes of the Application and throughout the period of the Grant; and
- e. Agreeing that the statutes, rules, regulations, and industry practices stated, apply, and promising to comply with them, as applicable.

SPECIFIC ASSURANCES

As the Applicant, or the duly authorized representative of the Applicant, I certify that:

True statements

All communications to DOEE have been and will continue to be truthful. For statements regarding matters for which the Applicant lacks direct personal knowledge, the Applicant has undertaken a reasonable inquiry to determine if any and all such statements at the time they are made are true and correct.

Resources and record

The Applicant has or will have during the entirety of the grant period:

- a. The financial resources and technical expertise necessary to perform all activities required by and identified in the Application, project proposal and grant, or the ability to obtain such resource or expertise in advance of performing the proposed matters;
- b. The ability to comply with the proposed delivery or performance schedule, taking into consideration all other existing and reasonably expected organizational commitments;
- c. A satisfactory record performing activities similar to those proposed or, if the grant award is intended to encourage the development and support of organizations without significant previous experience, the skills and resources necessary to perform as proposed; and
- d. A record of integrity and business ethics.

Tax status/organizational form

If it applied for the grant as a nonprofit organization, the Applicant will maintain its tax status as a nonprofit organization during the grant period.

Obligations to the District/good standing

The Applicant, at the time of filing of the Application, is current on all obligations outstanding to the District, including all District departments or agencies, and will stay current on such obligations during the period of the grant. The Applicant shall at all times have and maintain a valid District business license, and if requested by DOEE, shall provide an updated Certificate of Good Standing from the District Department of Consumer and Regulatory Affairs or its successor.

Not suspended or debarred

1. None of the identified persons or entities is:

- a. Proposed for debarment or is presently debarred, suspended, or declared ineligible, as required by Executive Order 12549, "Debarment and Suspension," and implemented by 2 CFR 180, for prospective participants in primary covered transactions; or
- b. Proposed for debarment or presently debarred as a result of an action by the District of Columbia Contract Appeals Board, the Office of Contracting and Procurement, or another District contract regulating agency.

2. The identified persons or entities are:

- a. The Applicant, its subsidiaries, or affiliates;
- b. An officer of Applicant;
- c. A member of the Applicant's governing board; and
- d. A Grant-related:
 - (1) Vendor;
 - (2) Contractor; or
 - (3) Subcontractor.

Criminal charges or investigations, or other legal proceedings

1. Within the three (3) years immediately preceding the date of the application, neither the Applicant nor any of its officers, partners, principals, members, associates, or key employees, has:

- a. With respect to criminal matters:
 - (1) Been indicted or had charges brought against them (if still pending); and/or
 - (2) Been convicted of:
 - (a) A crime or offense arising directly or indirectly from the conduct of the applicant's organization; or
 - (b) A crime or offense involving financial misconduct or fraud; or
- b. With respect to services by the organization, been subject to legal proceedings.

(Note: For the purpose of this section, “member” means a decision-maker of an organization, not a natural person or entity who just pays dues, and “associate” means a direct supplier of a business service pursuant to the grant.)

2. If the Applicant cannot certify that one or more assertions in paragraph 1 of this section are true and correct, the Applicant has attached to this PCA a statement explaining for each assertion that is not true (a) why the assertion is not true and correct and (b) why each such matter is relevant, or not, to the Application or Grant. The attached statement shall be treated as incorporated into the PCA.

Taxes due and related liabilities

The Applicant will, upon award of the Grant and with respect to payments made under the Grant:

- e. Be solely responsible for taxes owed, if any, to a taxing authority, whether federal, state or local;
- f. Defend, indemnify and hold harmless the District with respect to liability to a taxing authority, whether federal, state or local; and
- g. Ensure that each of its contractors, subcontractors, and subgrantees agree to and/or understands that, with respect to payments under the Grant, they are also subject to the tax-related requirements of this section, including agreeing to defend, indemnify, and hold harmless the District with respect to liability to any taxing authority, whether federal, state or local.

Conflicts of interest

The Applicant will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of a personal or organizational conflict of interest, or personal gain during the period of the Grant.

Books and records

1. The Applicant will give DOEE, or its designee, timely access to, and the right to examine all, records, books, papers, or documents related to, the Grant.
2. The Applicant will continue or establish a proper accounting system in accordance with generally accepted accounting standards or DOEE directives.

Property owner permission

The Applicant hereby gives permission, and will secure, in advance of work to be performed by the Applicant as Grantee, its contractors, its subcontractors, subgrantees, or its relevant vendors, permission in writing from relevant property owners, for DOEE, or its designee, to access project sites at reasonable times to inspect work performed under the Grant.

Termination/new grantee

As a condition of acceptance of the Grant, the Applicant agrees that:

- h. It will cooperate to enable a smooth transition to another grantee if:
 - (1) DOEE determines that the grant period will end without the grant activities having been completed;
 - (2) DOEE so notifies the Applicant; and
 - (3) DOEE identifies as successor another grantee or DOEE staff to finish the activities.
- i. The Applicant's cooperation will include:
 - (1) Identification, and offer to transfer ownership, of Big Purchase Equipment as defined in RFA Appendix 1 – General Terms and Conditions (GT&C); and
 - (2) Preparation of a transition plan for DOEE review, by a DOEE-specified date, prior to the grant period end date.

Compliance with laws

1. The Applicant will comply with all applicable District and federal statutes and regulations, as amended, including:

- a. The Americans with Disabilities Act of 1990, Pub. L. 101-336, July 26, 1990; 104 Stat. 327 (42 U.S.C. § 12101 *et seq.*)
- b. Rehabilitation Act of 1973, Pub. L. 93-112, Sept. 26, 1973; 87 Stat. 355 (29 U.S.C. § 701 *et seq.*);
- c. The Hatch Act, ch. 314, 24 Stat. 440 (7 U.S.C. § 361a *et seq.*);
- d. The Fair Labor Standards Act, ch. 676, 52 Stat. 1060 (29 U.S.C. § 201 *et seq.*);
- e. The Occupational Safety and Health Act of 1970, Pub. L. 91-596, Dec. 29, 1970; 84 Stat. 1590 (26 U.S.C. § 651 *et seq.*);
- f. The Hobbs Act (Anti-Corruption), ch. 537, 60 Stat. 420 (*see* 18 U.S.C. § 1951);
- g. Equal Pay Act of 1963, Pub. L. 88-38, June 10, 1963; 77 Stat. 56 (29 U.S.C. § 201);
- h. Age Discrimination Act of 1975, Pub. L. 94-135, Nov. 28, 1975; 89 Stat. 728 (42 U.S.C. § 6101 *et seq.*);
- i. Age Discrimination in Employment Act, Pub. L. 90-202, Dec. 15, 1967; 81 Stat. 602 (29 U.S.C. § 621 *et seq.*);
- j. Military Selective Service Act of 1948; ch. 625, 62 Stat. 604 (50 U.S.C. § 3801 *et seq.*);
- k. Title IX of the Education Amendments of 1972, Pub. L. 92-318, June 23, 1972; 86 Stat. 235 (20 U.S.C. § 1001);
- l. Immigration Reform and Control Act of 1986, Pub. L. 99-603, Nov 6, 1986; 100 Stat. 3359, (8 U.S.C. § 1101);
- m. Executive Order 12459 (Debarment, Suspension and Exclusion);
- n. Medical Leave Act of 1993, Pub. L. 103-3, Feb. 5, 1993, 107 Stat. 6 (5 U.S.C. § 6381 *et seq.*);
- o. Drug Free Workplace Act of 1988, Pub. L. 100-690, 102 Stat. 4304 (41 U.S.C. § 701 *et seq.*). Specifically, the Grantee shall no later than 30 calendar days after the date of the Grant Award notice (unless a longer period is agreed to in writing):
 - (1) Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the Grantee's workplace and specifying the actions that will be taken against employees for violations of such prohibition;
 - (2) Establish a drug-free awareness program to inform employees about:
 - (a) The dangers of drug abuse in the workplace;

- (b) The Grantee's policy of maintaining a drug-free workplace;
 - (c) Any available drug counseling, rehabilitation, and employee assistance programs; and
 - (d) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace; and
- (3) Provide all employees engaged in performance of the grant with a copy of the statement required by the law;
- p. Assurance of Nondiscrimination and Equal Opportunity, found in 29 CFR § 34.20;
 - q. District of Columbia Human Rights Act of 1977, effective Dec. 13, 1977 (D.C. Law 2-38; D.C. Official Code § 2-1401.01 *et seq.*), including its prohibitions on sexual harassment, consistent with 4 DCMR 11 *et seq.*;
 - r. Title VI of the Civil Rights Act of 1964;
 - s. District of Columbia Language Access Act of 2004, effective June 19, 2004 (D.C. Law 15-167; D.C. Official Code § 2-1931 *et seq.*);
 - t. Lobbying Disclosure Act of 1995, Pub. L. 104-65, Dec 19, 1995; 109 Stat. 693, (31 U.S.C. § 1352); and
 - u. Child and Youth, Safety and Health Omnibus Amendment Act of 2004, effective April 13, 2005 (D.C. Law 15-353; D.C. Official Code § 4-1501.01 *et seq.*). In accordance with this act, any person who may, pursuant to the grant, potentially work directly with any child (an individual younger than age 13), or any youth (an individual from age 13 through age 17) shall complete a background check that meets the requirements of the District's Department of Human Resources.
 - v. Youth Bullying Prevention Act of 2012, effective Sept. 14, 2012 (D.C. Law 19-167; D.C. Official Code § 2-1535.01 *et seq.*). In accordance with this act, any grantee or contractor of the grantee that, on behalf of the District government or through District funding, provides services, activities, or privileges to youth (an individual age 21 or younger) must adopt and enforce a bullying prevention policy that meets the requirements of the act.

2 The Applicant will comply with all applicable District and federal environmental standards that may be prescribed, as amended.

Compliance with general terms

The Applicant will comply with Appendix 1 - GT&C and understands that those terms and conditions are incorporated in the RFA.

SIGNATURE AND CERTIFICATION OF THE APPLICANT

On behalf of Applicant:

1. I am authorized to submit this application and, if DOEE requests, to negotiate with DOEE on behalf of the organization or person identified below (the Applicant). The assertions, assurance, representations, and promises, of the application are true and correct, to the best of my knowledge, information, and belief. If a statement in this PCA would not be true and correct without explanation, I attach an explanation and treat it as incorporated in the cited PCA section.
2. I have read the RFA, including the incorporated Appendix 1 – GT&C and Appendix 2- PCA. I understand that the terms of the RFA are also incorporated by reference in each subsequent notice or amendment of a grant.
3. I understand this PCA and agree, assure, and promise as stated in each of the assertions, promises, certifications, and assurances of the document.
4. I agree, assure, and promise to DOEE, and if the funding for the grant for which the Applicant applies comes from another funder, including the U.S. Government or a nonprofit organization, I agree, promise, and assure to such funder as well.
5. I understand that the truth and accuracy of my assertions, agreements, assurances, and promises are a condition of Applicant's securing the grant applied for.
6. I assert, represent, agree, assure, and promise, to the foregoing as though sworn under oath. If barred by faith or custom from swearing under oath, I attest to the truth of the foregoing statements and representations and my organization's intent and promise to observe them. I understand that the making of a false certification can result in the termination of this grant, and that the willful making of a false certification is punishable by criminal penalties, pursuant to D.C. Official Code §22-2405.

Date:

Signature Name: Title:

Email: Phone:

Applicant's Name: Applicant's Address:

(A copy of the PCA table of contents page and the final two pages, signed, are to be provided to DOEE.)

Appendix B: DCPS Initial Project Feasibility Review Form

DCPS Central Office

Initial Project Feasibility Review for Community Stormwater Solutions Grant Proposals

This completed form is required for all Community Stormwater Solutions Grant proposals that take place on District of Columbia Public School (DCPS) property.

Instructions: Complete this form and send by email to sustainable.schools@dc.gov. DCPS will review your project's scope and determine its feasibility in terms of planned projects at the school where you are proposing to do work. **Expect a TEN (10) business day turnaround time, so plan accordingly!**

1. Applicant (Organization):
2. Contact person:
3. Email:
4. Phone:
5. List the school where the project is being proposed (list more than one if project is taking place at multiple schools):
6. School address (list more than one if project is taking place at multiple schools):
7. School contact person (list more than one if project is taking place at multiple schools):
8. Brief description of the proposed project:
9. What benefits will the project provide?
10. Provide the project's planning and implementation schedule. Indicate what dates or times of year you will need access to the school property.
11. Who will the project involve? Describe the roles of all stakeholders, which may include grantees, volunteers, partners, students, and school staff.
12. Once the project is implementing, will there be any operating requirements needed to keep the project in good working order? Describe maintenance costs and schedule, expected life cycle of the project, and expectations for removal at the end of the life cycle.
13. What risks may be associated with the project, and what steps will the grantee take to mitigate risk?

PRINTED NAME AND SIGNATURE OF DCPS CENTRAL OFFICE

DATE

Appendix C: DPR Initial Project Feasibility Review Form

Initial Project Feasibility Review for Community Stormwater Solutions Grant Proposals at District of Columbia Department of Parks and Recreation Sites

Complete this form for any project that will physically alter a Department of Parks and Recreation (DPR) site. Commonly, these projects include litter cleanups and invasive species removal, and native plantings.

Instructions: Complete this form and send by email to DPR staff listed below. DPR will review the project's scope and determine its feasibility in terms of planned projects at the DPR site where you are proposing to do work. **Expect a TEN (10) business day turnaround time, so plan accordingly!**

Department of Parks and Recreation Contact:

Katie Rehwaldt

Parks Partners and Environmental Programs Partnership Portfolio Manager kathleen.rehwaldt@dc.gov

Desk: 202-257-0173

1. Applicant (Organization):
2. Contact person:
3. Email:
4. Phone:
5. List the DPR location(s) where the project is being proposed:
6. Brief description of the proposed project:
7. What benefits will the project provide to the District's water bodies and residents?
8. Provide the project's planning and implementation schedule. Indicate the dates or times of year you will need access to the DPR property.
9. Who will the project involve? Describe the roles of all stakeholders, which may include grantees, volunteers, partners, students, and DPR staff.
10. Describe the three year maintenance plan for the project including any ongoing volunteer or staff support provided. DPR does not guarantee ongoing maintenance for community implemented park projects.
11. What risks may be associated with the project, and what steps will the applicant take to mitigate that risk?

Printed Name and Signature of DPR Office / Date

Appendix D: Insurance Requirements

ENHANCE AND EXPAND THE COMMUNITY STORMWATER SOLUTIONS GRANT PROGRAM. JA04192022

INSURANCE

- **GENERAL REQUIREMENTS.** The Grantee at its sole expense shall procure and maintain, during the entire period of performance under this contract, the types of insurance specified below. The Grantee shall have its insurance broker or insurance company submit a Certificate of Insurance to the CO giving evidence of the required coverage prior to commencing performance under this contract. In no event shall any work be performed until the required Certificates of Insurance signed by an authorized representative of the insurer(s) have been provided to, and accepted by, the CO. All insurance shall be written with financially responsible companies authorized to do business in the District of Columbia or in the jurisdiction where the work is to be performed and have an A.M. Best Company rating of A- / VII or higher. Should the Grantee decide to engage a subGrantee for segments of the work under this contract and wish to propose different insurance requirements than outlined below, then, prior to commencement of work by the subcontractor, the Grantee shall submit in writing the name and brief description of work to be performed by the subGrantee on the Subcontractor Insurance Requirement Template provided by the CA, to the Office of Risk Management (ORM). ORM will determine the insurance requirements applicable to the subGrantee and promptly deliver such requirements in writing to the Grantee and the CA. The Grantee must provide proof of the subGrantee's required insurance prior to commencement of work by the subGrantee. If the Grantee decides to engage a subGrantee without requesting from ORM specific insurance requirements for the subGrantee, such subGrantee shall have the same insurance requirements as the Grantee.

General liability, commercial auto, workers' compensation and property insurance policies (if applicable to this agreement) shall contain a waiver of subrogation provision in favor of the Government of the District of Columbia.

The Government of the District of Columbia shall be included in all policies required hereunder to be maintained by the Grantee and its subGrantees (except for workers' compensation and professional liability insurance) as an additional insureds for claims against The Government of the District of Columbia relating to this contract, with the understanding that any affirmative obligation imposed upon the insured Grantee or its subGrantees (including without limitation the liability to pay premiums) shall be the sole obligation of the Grantee or its subGrantees, and not the additional insured. The additional insured status under the Grantee's and its subGrantees' Commercial General Liability insurance policies shall be effected using the ISO Additional Insured Endorsement form CG 20 10 11 85 (or CG 20 1007 04 and CG 20 37 07 04) or such other endorsement or combination of endorsements providing coverage at least as broad and approved by the CO in writing. All of the Grantee's and its subGrantees' liability policies (except for workers' compensation and professional liability insurance) shall be endorsed using ISO form CG 20 01 04 13 or its equivalent so as to indicate that such policies provide primary coverage (without any right of contribution by any other insurance, reinsurance or self-insurance, including any deductible or retention, maintained by an Additional Insured) for all claims against the additional insured arising out of the performance of this Statement of Work by the Grantee or its subGrantees,

or anyone for whom the Grantee or its subGrantees may be liable. These policies shall include a separation of insureds clause applicable to the additional insured.

If the Grantee and/or its subGrantees maintain broader coverage and/or higher limits than the minimums shown below, the District requires and shall be entitled to the broader coverage and/or the higher limits maintained by the Grantee and subGrantees.

INSURANCE REQUIREMENTS

Commercial General Liability Insurance (“CGL”) - The Grantee shall provide evidence satisfactory to the CO with respect to the services performed that it carries a CGL policy, written on an occurrence (not claims-made) basis, on Insurance Services Office, Inc. (“ISO”) form CG 00 01 04 13 (or another occurrence-based form with coverage at least as broad and approved by the CO in writing), covering liability for all ongoing and completed operations of the Grantee, including ongoing and completed operations under all subcontracts, and covering claims for bodily injury, including without limitation sickness, disease or death of any persons, injury to or destruction of property, including loss of use resulting therefrom, personal and advertising injury, and including coverage for liability arising out of an Insured Contract (including the tort liability of another assumed in a contract) and acts of terrorism (whether caused by a foreign or domestic source). Such coverage shall have limits of liability of not less than \$1,000,000 each occurrence, a \$2,000,000 general aggregate (including a per location or per project aggregate limit endorsement, if applicable) limit, a \$1,000,000 personal and advertising injury limit.

Automobile Liability Insurance - The Grantee shall provide evidence satisfactory to the CO of commercial (business) automobile liability insurance written on ISO form CA 00 01 10 13 (or another form with coverage at least as broad and approved by the CO in writing) including coverage for all owned, hired, borrowed and non-owned vehicles and equipment used by the Grantee, with minimum per accident limits equal to the greater of (i) the limits set forth in the Grantee’s commercial automobile liability policy or (ii) \$1,000,000 per occurrence combined single limit for bodily injury and property damage.

Workers’ Compensation Insurance - The Grantee shall provide evidence satisfactory to the CO of Workers’ Compensation insurance in accordance with the statutory mandates of the District of Columbia or the jurisdiction in which the contract is performed.

Employer’s Liability Insurance - The Grantee shall provide evidence satisfactory to the CO of employer’s liability insurance as follows: \$500,000 per accident for injury; \$500,000 per employee for disease; and \$500,000 for policy disease limit. All insurance required by paragraphs 1,2 and 3 shall include a waiver of subrogation endorsement for the benefit of Government of the District of Columbia.

Cyber Liability Insurance - The Grantee shall provide evidence satisfactory to the Contracting Officer of Cyber Liability Insurance, with limits not less than \$1,000,000 per occurrence or claim, \$1,000,000 aggregate. Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Grantee in this agreement and shall include, but not limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, release of private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits

sufficient to respond to these obligations. Limits may not be shared with other lines of coverage. A copy of the cyber liability policy must be submitted to the Office of Risk Management (ORM) for compliance review.

Professional Liability Insurance (Errors & Omissions) - The Grantee shall provide Professional Liability Insurance (Errors and Omissions) to cover liability resulting from any error or omission in the performance of professional services under this Contract. The policy shall provide limits of \$1,000,000 per claim or per occurrence for each wrongful act and \$2,000,000 annual aggregate. The Grantee warrants that any applicable retroactive date precedes the date the Grantee first performed any professional services for the Government of the District of Columbia and that continuous coverage will be maintained or an extended reporting period will be exercised for a period of at least ten years after the completion of the professional services. Limits may not be shared with other lines of coverage.

Commercial Umbrella or Excess Liability - The Grantee shall provide evidence satisfactory to the CO of commercial umbrella or excess liability insurance with minimum limits equal to the greater of (i) the limits set forth in the Grantee's umbrella or excess liability policy or (ii) \$1,000,000 per occurrence and \$1,000,000 in the annual aggregate, following the form and in excess of all liability policies. All liability coverages must be scheduled under the umbrella and/or excess policy. The insurance required under this paragraph shall be written in a form that annually reinstates all required limits. Coverage shall be primary to any insurance, self-insurance or reinsurance maintained by the District and the "other insurance" provision must be amended in accordance with this requirement and principles of vertical exhaustion.

PRIMARY AND NONCONTRIBUTORY INSURANCE

The insurance required herein shall be primary to and will not seek contribution from any other insurance, reinsurance or self-insurance including any deductible or retention, maintained by the Government of the District of Columbia.

A. DURATION. The Grantee shall carry all required insurance until all contract work is accepted by the District of Columbia and shall carry listed coverages for ten years for construction projects following final acceptance of the work performed under this contract and two years for non-construction related contracts.

B. LIABILITY. These are the required minimum insurance requirements established by the District of Columbia. However, the required minimum insurance requirements provided above will not in any way limit the Grantee's liability under this contract.

C. GRANTEE'S PROPERTY. Grantee and subGrantees are solely responsible for any loss or damage to their personal property, including but not limited to tools and equipment, scaffolding and temporary structures, rented machinery, or owned and leased equipment. A waiver of subrogation shall apply in favor of the District of Columbia.

D. MEASURE OF PAYMENT. The District shall not make any separate measure or payment for the cost of insurance and bonds. The Grantee shall include all of the costs of insurance and bonds in the contract price.

E. NOTIFICATION. The Grantee shall ensure that all policies provide that the CO shall be given thirty (30) days prior written notice in the event of coverage and / or limit changes or if the policy is canceled prior to the

expiration date shown on the certificate. The Grantee shall provide the CO with ten (10) days prior written notice in the event of non-payment of premium. The Grantee will also provide the CO with an updated Certificate of Insurance should its insurance coverages renew during the contract.

F. CERTIFICATES OF INSURANCE. The Grantee shall submit certificates of insurance giving evidence of the required coverage as specified in this section prior to commencing work. Certificates of insurance must reference the corresponding contract number. Evidence of insurance shall be submitted to:

The Chesapeake Bay Trust
Through the portal application system with your application or by email to
Marylin Veiman Echeverría mveiman@cbtrust.org

The CO may request and the Grantee shall promptly deliver updated certificates of insurance, endorsements indicating the required coverages, and/or certified copies of the insurance policies. If the insurance initially obtained by the Grantee expires prior to completion of the contract, renewal certificates of insurance and additional insured and other endorsements shall be furnished to the CO prior to the date of expiration of all such initial insurance. For all coverage required to be maintained after completion, an additional certificate of insurance evidencing such coverage shall be submitted to the CO on an annual basis as the coverage is renewed (or replaced).

C. DISCLOSURE OF INFORMATION. The Grantee agrees that the District may disclose the name and contact information of its insurers to any third party which presents a claim against the District for any damages or claims resulting from or arising out of work performed by the Grantee, its agents, employees, servants or subGrantees in the performance of this contract.

D. CARRIER RATINGS. All Grantee's and its subGrantees' insurance required in connection with this contract shall be written by insurance companies with an A.M. Best Insurance Guide rating of at least A- VII (or the equivalent by any other rating agency) and licensed in the District.